



BRISBANE MINING CLUB

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RESOURCES SECTOR CONTRIBUTION



> 200,000 people

employed in direct resources jobs



~9% of Australia's GDP

Contributed by resources sector



~\$400 billion invested

between 2003-2014

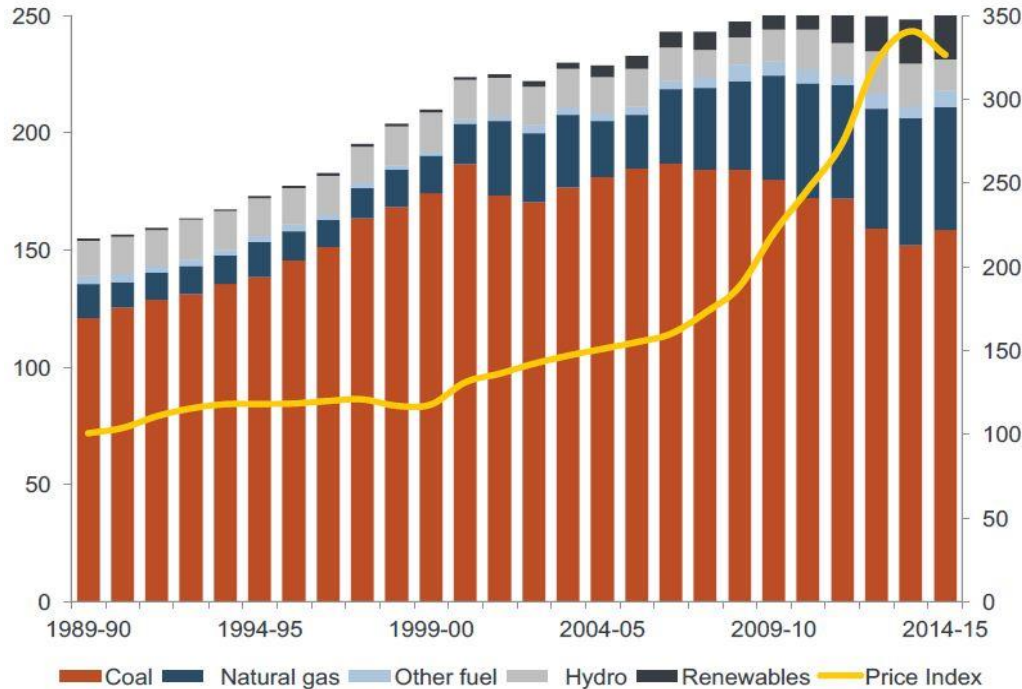


~\$100 per week increase

to average Australian household incomes

Source: Minerals Council of Australia, The Whole Story: Mining's Contribution to the Australian Economy

AUSTRALIAN ENERGY MIX



Coal's share of Australia's electricity generation peaked in 2000-01.

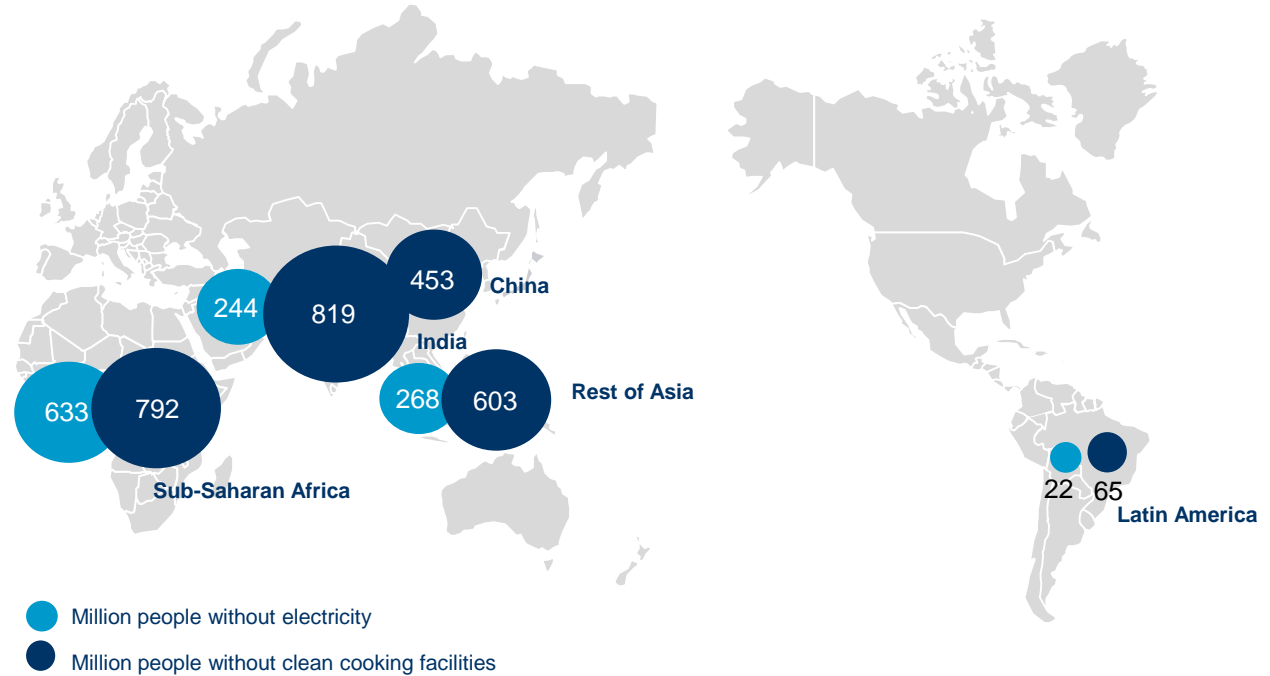
Since then increases in gas generation and renewables have provided the increase in electricity output.

Since 2000-01 the electricity price index component of the CPI has increased 150%

PEOPLE WITHOUT ACCESS TO MODERN ENERGY SERVICES

1.2 billion people worldwide live without access to electricity

2.7 billion people rely on traditional fuels for cooking



METS SECTOR CONTRIBUTION



AUD\$90 billion+

in annual gross revenue from the METS sector¹



AUD\$15 billion+

of METS products and services exported annually¹



AUD\$4 billion

invested in research & development annually¹



386,000 people

employed in the Australian METS sector¹



1. Austmine and METS Ignited

ILLUSTRATIVE: AUSTRALIA LNG SUPPLY TO CHINA



ILLUSTRATIVE: EQUIVALENT AUSTRALIA GAS SUPPLY



Gladstone Cost \$6.00

Pipeline \$1.00

Spot Price Sydney	\$8.00
<u>Delivered Cost</u>	<u>\$7.00</u>
Profit	\$1.00

ILLUSTRATIVE: US LNG SUPPLY TO JAPAN

